

#### Employability for 21st Century Work

John Carr, VP Supply Chain Solutions CIT Conference - May 24th, 2018

## Flex International

200,000+ employees

100+
sites in over
30 countries

8M

Sq. ft. of services facilities

2,500 design engineers

44M

Sq. ft. of manufacturing facilities



#### **Global Presence**





#### Flex Ireland

#### Flex Dublin Campus

#### Service Offering

Flex WMS// TMS Global Management Center

Flex WMS/TMS - Flex Global v nent Centre for e and Transport Management IT Solutions

- 4200 Flex Users
- **EDI Integration with Customer** Systems, SAP, Oracle, Baan, JD Edwards, etc.
- Corporate Compliance and CSR **SMEs**
- Europe HQ for Contractual and Legal (Services)

# Global Manufacturing Auto LIMERICK

flex

#### Flex MC: Leitrim Campus

#### Service Offering

207 Employees Plant runs 24/7 x 360 days per

# and Services Centre fold x 1 Auto

- 21X Power-fold x 2 Auto Line.
- Pieces produced per day: 110,000.
- Injection Molding 60 machines MH, 11 million pcs/week 24/7



# Flex Cross Industry Focus







# Vertical - Organizational Segment Structure

#### **Consumer Technology Group (CTG)**

Consumer electronics, Mobile, Computing, Wearables, Connected living



#### **Communications & Enterprise Compute (CEC)**

Telecommunications, Networking, Server & Storage



#### **Industrial & Emerging Industries (IEI)**

Appliances & Lifestyle products, Industrial Equipment & Automation solutions, Energy.







#### High Reliability Solutions (HRS)

Aerospace & Defense, Automotive, Medical









# Horizontal - Integrated Organizational Services Structure

#### **Printed Circuit Boards**

Complex and Mobile PCBs, Flexible Circuits and Rigid PCB (ELIC and HDI), Touch Panels, Materials



#### **Power**

Power Solutions for Servers, Storage, Mobile Phones, Printers, Laptops and Tablets



#### Mechanical

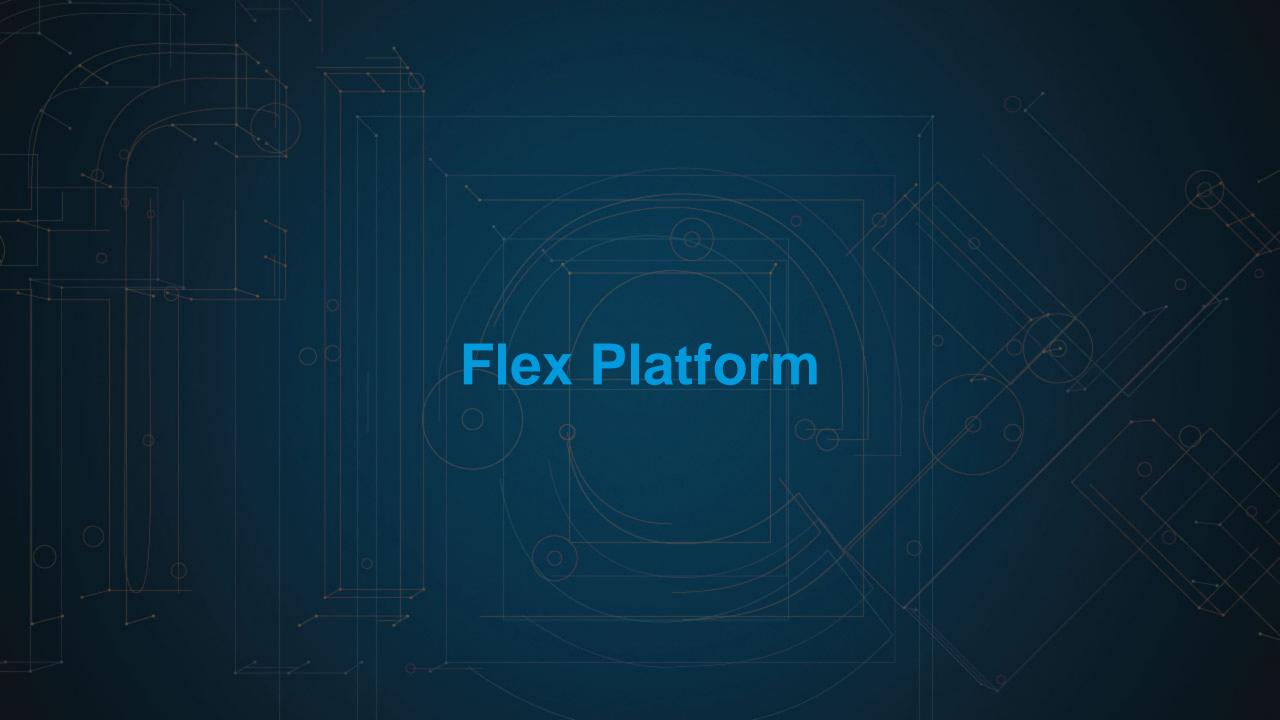
Advanced Mechanicals Technology, Machining, Plastics, Metal Stamping, Metal Fabrication Tooling, Custom Cables and Enclosures



#### **Global Services & Solutions**

Distribution, Inventory Management, Product Transformation, Reverse Logistics, Repair, Service Parts Planning, Parts Distribution, Asset Recovery





## **Global Market Forces**



Collaborative Innovation



Open Innovation



Faster Product
Cycles



Increased Regionalization



Supply Chain Complexity



Cloud



Partnerships & ECO Systems



Real Time Information



Intelligence of Things



# We developed a *Platform* to compete in this new world

Real-time Information









Any App

SPEED

End-to-end Services







Logistics



Supply Chain

SCOPE

Physical Infrastructure









SCALE

100+ sites ;

30+ countries

200K people

Functional Scale

# **Real Time Management Systems**







#### Workday

**Human Resources** 

#### Flex Pulse

**Supply Chain Health** 

#### **Elementum**

**Supply Chain** 

#### Healthtap

Health

#### **Workforce Design**

**Productivity** 



### **Enhanced Software Tools**



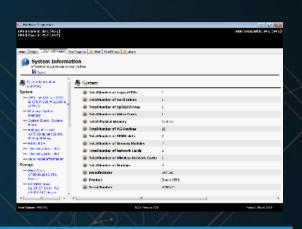
# flex Config

2D & 3D Visual Quoting Tool



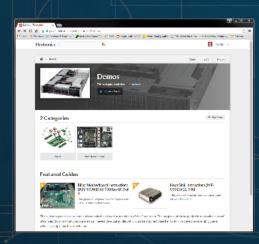
#### flex Guide

Next generation, web based, script driven electronic work instructions



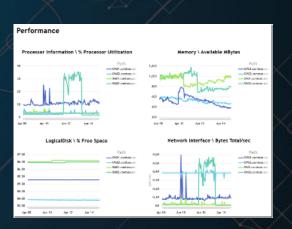
#### flex Bench

Next generation test, benchmark and performance analysis framework



#### flex Fast

Flexible **a**nalytics **s**olution tool - Node and Rack solutions





# **New Manufacturing Technologies**





Automation & robotics



Machine-tomachine communications



Additive manufacturing (3D printing)



Advanced simulation & visualization

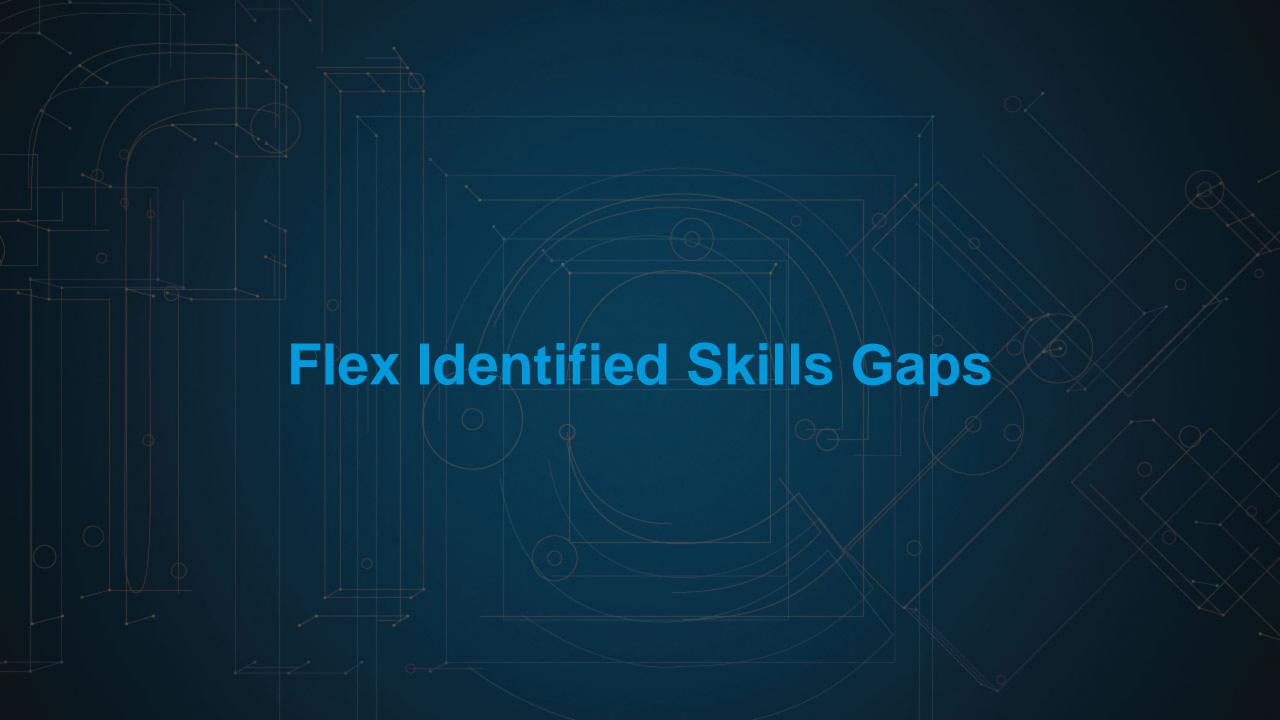


**Augmented reality** 



# Augmented Reality Has Opened A Market For Software Development





# **Design Skills Gaps**

- Hardware design
- Designers with embedded system development experience
- Client engagement (interpersonal and communication) skills

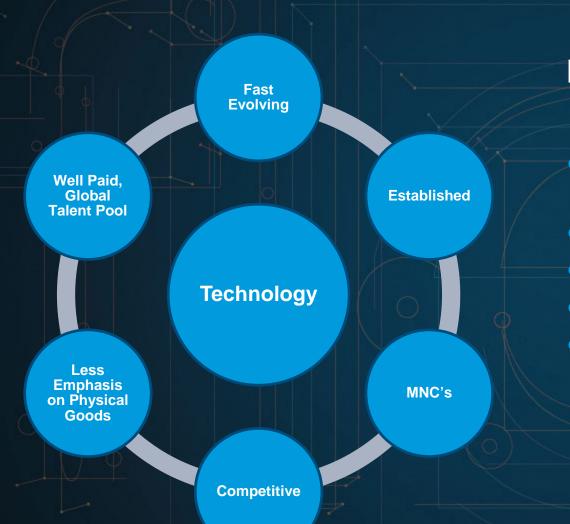


# Manufacturing Skill Gaps

- Electrical and Electronic Engineers
- Process Automation Engineers
- Electronics Sourcing Engineers
- Experienced Plastics injection moulding machinists
- Black belt quality staff with Automotive manufacturing experience
- Multi-lingual Cost Engineers
- Supply Chain/Logistics with knowledge of ERP systems, and people management skills
- Trade Compliance, Transport and Logistics



### Technology In Ireland – Flex view Triangulates with IBEC survey

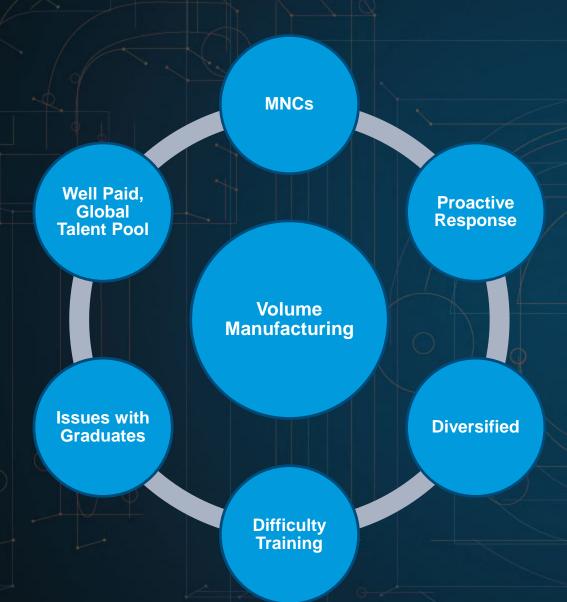


#### **Existing skills gaps:**

- Digitisation of processes and gaining insights from data
- Software developers
- Hardware developers
- Pure IT specialists
- Accounts, customer service specialists



## Manufacturing in Ireland – Flex view Triangulates with IBEC survey



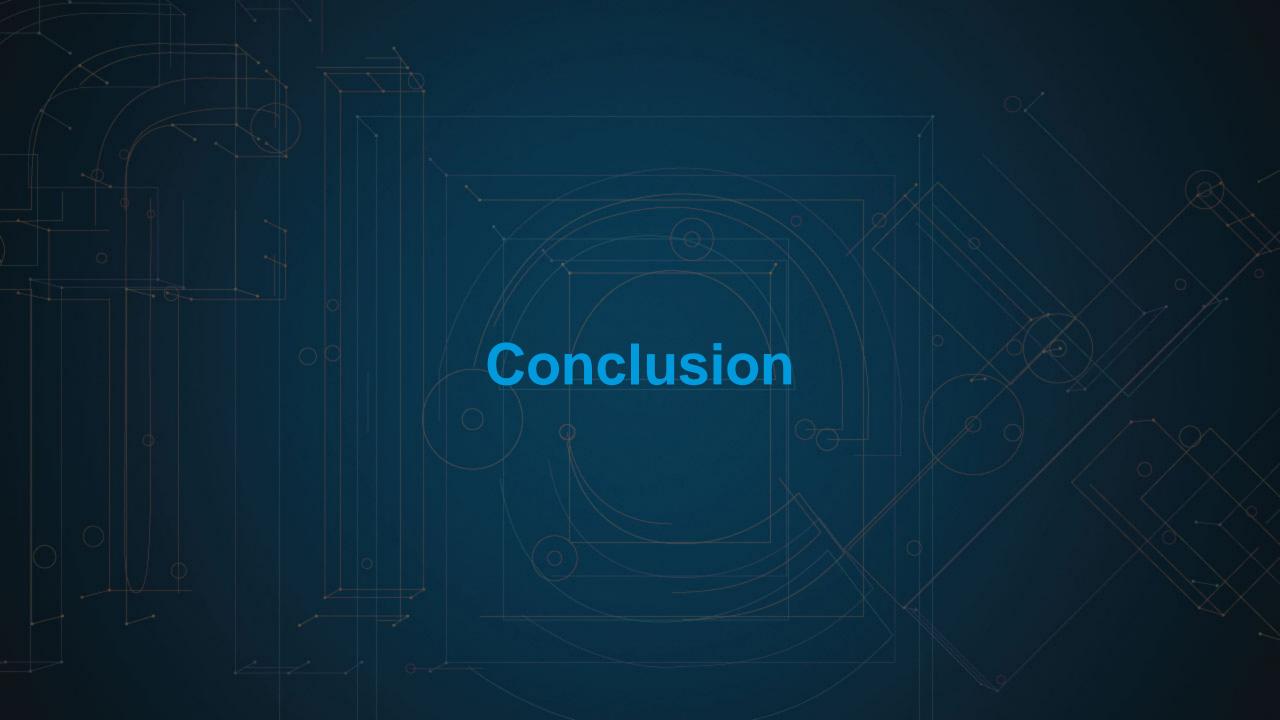
#### **Existing skills gaps:**

- Electronic designers
- Mechanical engineers
- Global Procurement managers (which can deliver solutions and drive productivity)
- International sales
- International marketing
- Customer service/support
- Planning
- Supply chain orchestration dealing with imports and exports
- Logistical and Distribution skills (at enterprise level)

# Skills requirements likely to become more pronounced due to Brexit:

- Foreign languages and cultural awareness
- Trade Compliance and Customs clearance





# Education Training Must Address Cross Functional Business Requirements





"This is the world we live in, if you are not real time, collaborative, mobile and multi-enterprise, you can't survive"

Mike McNamara, CEO Flex













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